

# PENSION GROUP EAST

**December 11, 2018**

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| 8:15 – 9:00 AM   | <b>Registration and Breakfast</b>  |
| 9:00 – 9:05 AM   | <b>Welcome &amp; Opening Remarks</b>   |
| 9:05 – 9:50 AM   | <b>Global Economic &amp; Investment Outlook</b><br>Ken Leech, Chief Investment Officer<br>Western Asset  |
| 9:50 – 10:35 AM  | <b>Internally Managed Global Tactical Asset Allocation</b><br>Joy Xu, Director of Investment Strategy<br>Verizon Investment Management Corp.   |
| 10:35 – 10:50 PM | <b>Break</b>   |
| 10:50 – 11:35 PM | <b>LDI and ESG Survey</b><br>Kelly Regan, Senior Consultant<br>NEPC  |
| 11:35 – 12:20 PM | <b>Plan Sponsor Panel on LDI</b><br>Moderator: Carol Chan, Deputy CIO, EY<br>Jeremy Ellermeyer, Managing Director, MetLife Investment<br>Management<br>Leo Rodriguez, Director – Investment Research, Citi<br>Michael Bazdarich, Product Specialist/Economist, Western Asset |
| 12:20 – 12:30 PM | <b>Members Only Discussion</b><br>PGE Business and Asset Allocation Challenge  |

**12:30 PM**      **Lunch and Networking**

Location:      **Western Asset**  
**620 8<sup>th</sup> Avenue**  
**New York, NY**